



V.I.P. SELECT™ PROSPECTIVE U.S. INVESTOR QUESTIONNAIRE

V.I.P. SELECT™ SERVICES
ESTABLISHMENT AND MAINTENANCE SERVICES FOR
AN INTERNATIONAL WEALTH MANAGEMENT PLAN
EMPLOYING PRIVATE PLACEMENT LIFE INSURANCE

SwissGuard International, GmbH
Bahnhofstrasse 52
CH-8001 Zurich
Switzerland

Tel. +41 44 214 6247
Fax +41 44 214 6519

swiss-annuity.com

PROSPECTIVE U.S. INVESTOR QUESTIONNAIRE

Prospective Investor

Last Name _____ First Name _____

Nationality _____ Tax Domicile _____ Gender m f

Street/Postal Address _____

City _____ State _____ Zip Code _____

Country _____

E-Mail _____ Tel. _____ Fax _____

Legal Entity (if applicable)

Entity Name _____

Domicile _____ Entity Type _____

Date of founding/incorporation _____ Place of founding/incorporation _____

Street/Postal Address _____

City _____ State _____ Zip Code _____

Country _____

E-Mail _____ Tel. _____ Fax _____

Purpose. U.S. regulations define certain rules according to which a private placement of a foreign security / financial service can be provided to U.S. persons within the U.S. or abroad. This Prospective Investor Questionnaire (“Questionnaire”) is intended to elicit information from U.S. persons or certain types of ownership structures (collectively “Prospective Investor”) who are interested in financial services offered by SwissGuard International, GmbH. Thus the Questionnaire serves the purpose of establishing whether the Prospective Investor qualifies as an “accredited investor”.

Confidentiality. All information provided in this Questionnaire shall be treated confidentially by SwissGuard International, GmbH and any affiliated company that SwissGuard International, GmbH involves in the provision/delivery of the Services the Prospective Investor is interested in and/or applies for.

Representations and Warranties. The undersigned hereby acknowledges that the representations contained in this Questionnaire are made for the purpose of qualifying him/her as an “accredited investor” for purposes of certain exemptions from the registration requirements of the Securities Act of 1933, as amended (namely, Regulations S and D).

The Prospective Investor hereby represents that the statement or statements initiated below are true and correct in all respects. The Prospective Investor understands that a false representation may constitute a violation of law and that any person, including SwissGuard International, GmbH, who suffer damage as a result of such false representation may have a claim against the Prospective Investor for damages.

The information furnished to SwissGuard International, GmbH in this Questionnaire will be relied upon by SwissGuard International, GmbH to determine if a Prospective Investor is eligible. By signing at the end of this Questionnaire, the Prospective Investor represents that all of the representations and warranties set forth below are true and correct in all respects, and may be relied upon by SwissGuard International, GmbH.

The Prospective Investor agrees to indemnify and hold harmless SwissGuard International, GmbH, its affiliates and their officers, directors, agents and representatives, from any and all damages, losses, costs and expenses (including reasonable attorney’s fees) which they may incur due to the Prospective Investor’s failure to fulfill any of the terms and conditions of this Questionnaire.

PLEASE CHECK AND INITIAL THE APPROPRIATE STATEMENTS BELOW

1. Individuals

(i)

I am an accredited investor because my individual net worth, or the joint net worth with my spouse is, at the present time, in excess of \$1,000,000. For this

purpose, "net worth" refers to the fair market value of all of my assets, including home and furnishings, less all of my liabilities.

(ii)

I am a natural person with individual income (without including any income of my spouse) in excess of \$200,000, or with joint income with my spouse in

excess of \$300,000, in each of the two most recent years and I reasonably expect to reach the same income level in the current year.

2. Trusts

(i)

The trust is an accredited Investor because it is a revocable trust which may be amended or revoked by the grantor(s) at any time, and all of the grantor(s)

are accredited investors as described in section 1 above. Each grantor, therefore, shall complete a Questionnaire individually and attach it hereto.

(ii)

The trust is an accredited investor because it has total assets in excess of **\$5'000'000**, and it was not formed or availed of for the specific purpose of investing in/purchasing SwissGuard International,

GmbH and its purpose shall be directed by a person with sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of prospective Services.

3. Other Legal Entities

(i)

The entity is an accredited investor because all of its shareholders/owners are accredited investors as described in section 1 above. Each shareholder,

therefore, shall complete a Questionnaire individually and attach it hereto.

(ii)

The entity is an accredited investor because it is a corporation, partnership, business trust, limited liability company or Section 501 (c)(3) organization with total assets in excess of \$5 million, and it was

not formed or availed of for the specific purpose of investing in/purchasing SwissGuard International, GmbH.

(iii)

The entity is an accredited investor because it is an investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act,

and it was not formed or availed of for the specific purpose of investing in/purchasing SwissGuard International, GmbH.

(iv)

The entity is an accredited investor because it is a plan established and maintained by a state, its political subdivisions or any agency or instrumentality

of a state or its political subdivisions, for the benefit of its employees, and the plan has total assets in excess of \$5 million.

(v)

The entity is an accredited investor because it is an employee benefit plan within the meaning of ERISA, provided, that the investment decision is made by a plan fiduciary, as defined in section 3(21) of such Act, which is a bank, savings and loan association, insurance company or registered investment advisor, or that the employee benefit plan has total assets in excess of \$5 million; or, if the plan is self-directed, with investment decisions made solely by persons that are Accredited Investors.

4. Other

The entity is an accredited investor because (please specify below)

IN WITNESS WHEREOF, the Prospective Investor has executed, or duly caused to be executed, the entirety of this Questionnaire this _____ day of _____, 20__.

PROSPECTIVE INVESTOR

Print or Type Name

(for legal entities use the trustee's/representative's name)

Signature(s)

I/We hereby confirm that all information submitted by me/us in this form is true and provided in good faith. I/We have read and understand the V.I.P. Select Terms and Conditions applicable to this Surrender Request and accept them fully.